

List of key actors on the gas market in Berlin / Brandenburg, Germany

WP2.4.11



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Are there existing filling stations and natural gas and biogas driven cars already in the region?	Yes

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Introduction

There are many different types of key actors on the gas market. In the table beneath you find a classification of the key actors that will be used within this document.

Field	Key actor classification	Code
Supply	Energy companies/gas suppliers	S1
	Companies that owns and runs biogas plants	S2
	Companies that build biogas plants	S3
	Companies that sell/produce/develop components for biogas plants	S4
Treatment and Distribution	Owners of biogas upgrading plants	T1
	Owners of gas filling stations	T2
	Gas net owners	T3
	Companies that sell/produce/develop components for biogas upgrading plants	T4
Utilisation	Vehicle manufacturers	U1
	Vehicle salesmen/car-dealers	U2
	Major vehicle fleet owners	U3
	Companies that convert petrol vehicles to run on gas	U4
LPG	Companies that can convert LPG vehicles to run on methane gas	L1
Other	Research institutes	O1
	Municipalities	O2
	Local, regional and national authorities	O3
	Non-profit organizations	O4

Key actors on the gas market

Supply

Company/Organisation name	Actor Code	Homepage	Brief description of company/organisation
Berliner Gas AG (GASAG)	S1	www.gasag.de	Largest gas supplier for Berlin
EMB GmbH	S1	www.emb.de	Largest gas supplier for Berlin
Greengas Rathenow GmbH & Co KG	S2	n/a	Joint venture between bpg GmbH (Bioenergy project financing party) & EMB GmbH (gas supplier) for the production and set-up of biomethane plants
Biogas Nord AG	S3 / S4	www.biogas-nord.de	Biogas plant installation company (own components)
EnviTec Biogas AG	S3 / S4	www.envitecbiogas.de	Biogas plant installation company (own components)
Schmack Biogas AG	S3 / S4	www.schmack-biogas.de	Biogas plant installation company (own components)

Treatment and distribution

Company/Organisation name	Actor Code	Homepage	Brief description of company/organisation
Greengas Rathenow GmbH & Co KG	T1	n/a	Rathenow biogas upgrading plant (first one in the region)
Sprint Tank GmbH	T2	www.sprint-tank.de	Large filling station operators in Berlin-Brandenburg
Shell Deutschland Oil GmbH	T2	www.shelldea.de	
TOTAL Deutschland GmbH	T2	www.total.de	
HPV Hanseatic Petrol Vertriebs GmbH	T2	www.go-germania.de	
Aral AG	T2	www.aral.de www.deutschebp.de	
Netzgesellschaft Berlin-Brandenburg (NBB)	T3	www.nbb-netzgesellschaft.de	Natural gas grid operator in Berlin-Brandenburg
Malmberg	T4	www.malmberg.se	Supplier of biogas up-grading machinery

Utilisation

Company/Organisation name	Actor Code	Homepage	Brief description of company/organisation
Opel AG	U1	www.opel.de	
Daimler AG	U1	www.daimler.com	
Volkswagen AG	U1	www.volkswagen.de	
2 for Citroen	U2	For details see: http://www.gasag.de/de/Erdgasfahrzeuge/Fahrzeugangebot/haendler/index.doc.html	
6 for Fiat	U2		
2 for Daimler	U2		
9 for Opel	U2		
9 for VW	U2		
See appendix D2.2.11	U3		
10 in the region currently	U4	For details see: http://www.bb-faehrt-erdgas.de/fahren_mit_erdgas.php?content=nachruester	

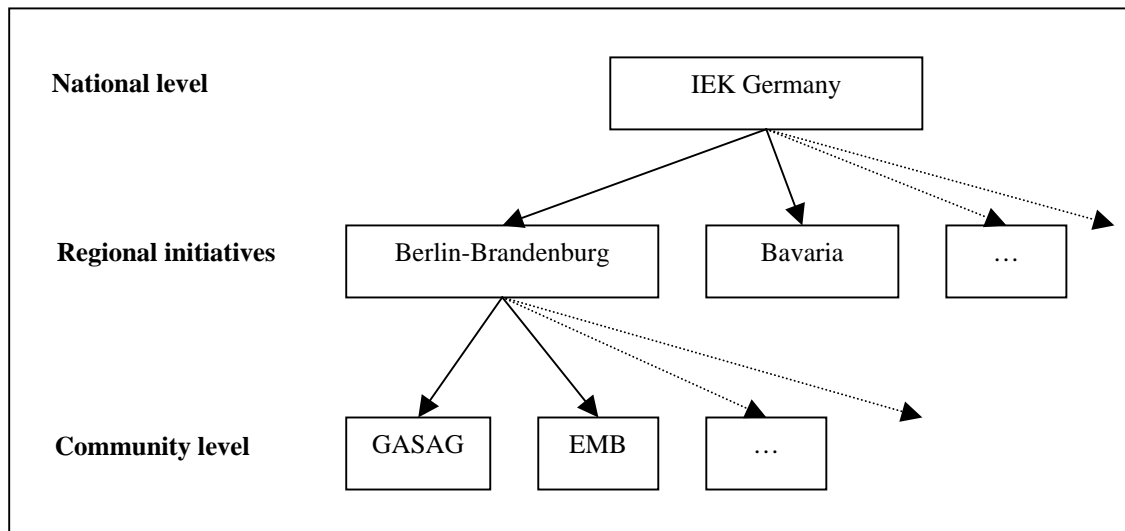
LPG

Company/Organisation name	Actor Code	Homepage	Brief description of company/organisation
n/a	L1		

Other

Company/Organisation name	Actor Code	Homepage	Brief description of company/organisation
Senatsverwaltung für Gesundheit, Umwelt und Verbraucherschutz - Berlin	O2	www.berlin.de/sen/umwelt/index.shtml	Berlin Local Environmental Ministry
Handwerkskammer Berlin	O2	www.hwk-berlin.de	Berlin Chamber of Craftsmanship
IHK Berlin	O2	www.berlin.ihk24.de	Berlin Chamber of Industry and Commerce
Initiativkreis Erdgas als Kraftstoff (IEK)	O4	www.iek-deutschland.de	German Network for the Promotion of Natural Gas as Vehicle Fuel (organised by the gas supplying companies)
Berlin-Brandenburg fährt Erdgas	O4	www.bb-faehrt-erdgas.de	Local Network Berlin-Brandenburg for the Promotion of Natural Gas as Vehicle Fuel

There is a strong and well established German network for the promotion of natural gas as a vehicle fuel. It can be described by the following graph:



Founded in April 2004, the IEK (Initiativkreis Erdgas als Kraftstoff e.V. = initiative circle promoting natural gas as a vehicle fuel; <http://www.iek-deutschland.de>) is an association of leading German gas providers for a common, and harmonised strategy to promote the use of natural gas as a vehicle fuel. The members of the association work together with market partners from the automobile industry, mineral oil companies as well as major fleet operators for a further establishment of the natural gas vehicle technology.

Among the central tasks of the IEK are the strengthening and combination of marketing activities as well as the making of market potential and feasibility analyses, the acquisition and support of fleet operators, and the overall national as well as EU-wide lobbying. Members include:

- Bayerngas GmbH
- BDEW Bundesverband der Energie- und Wasserwirtschaft e.V.
- E.ON Avacon AG
- E.ON Ruhrgas AG
- erdgas mobil GmbH
- Erdgas Südbayern GmbH
- Erdgasversorgungsgesellschaft Thüringen-Sachsen mbH
- EWE Aktiengesellschaft
- Ferngas Nordbayern GmbH
- GASAG Berliner Gaswerke AG
- Gasanstalt Kaiserslautern
- Gas-Union GmbH
- Mainova AG
- Saar Ferngas AG
- Stadtwerke Augsburg Energie GmbH
- Stadtwerke Hannover AG
- swb AG
- Thüga Aktiengesellschaft
- VNG - Verbundnetz Gas AG

Within the individuals regions, the members of the association again bundle their activities for a more efficient marketing. For Berlin and Brandenburg, these activities are put together in the initiative <http://www.bb-fahrt-erdgas.de>. Members include fleet operators, gas supply companies, ministries, energy utilities, gas network providers, and others:

- ASL Auto Leasing GmbH
- BGW/DVGW
- E.ON edis AG
- EMB Erdgas Mark Brandenburg GmbH
- EWE AG
- Fachverband Sanitär Heizung Klempner Klima
- GASAG Berliner Gaswerke AG
- Havelländische Stadtwerke GmbH
- IHK Berlin
- Ministerium für Landwirtschaft, Umweltschutz und Raumordnung (Brandenburg)
- Ministerium für Wirtschaft (Brandenburg)
- ngv Consult
- SpreeGas Gesellschaft für Gasversorgung und Energiedienstleistung mbH
- Stadtwerke Angermünde GmbH
- Stadtwerke Brandenburg a.d. Havel GmbH
- Stadtwerke Belzig GmbH
- Stadtwerke Bernau GmbH
- Stadtwerke Cottbus GmbH
- Stadtwerke Eberswalde GmbH
- Stadtwerke Eisenhüttenstadt GmbH
- Stadtwerke Frankfurt (O.) GmbH
- Stadt- und Überlandwerke Luckau-Lübbenau GmbH
- Städtische Betriebswerke Luckenwalde GmbH
- Stadtwerke Oranienburg GmbH
- Stadtwerke Potsdam GmbH
- Stadtwerke Premnitz GmbH
- Stadtwerke Schwedt GmbH
- VNG – Verbundnetz Gas AG
- GAZPROM Germania GmbH
- Leasing - und Handelsgesellschaft Deutschland mbH